

## CONTRACT OPPORTUNITY ANNOUNCEMENT

### Contract Type:

- |  |                               |
|--|-------------------------------|
| <input checked="checked" type="checkbox"/> | Professional Service Contract |
| <input type="checkbox"/>                   | Construction Contract         |
| <input type="checkbox"/>                   | Service Contract              |
| <input type="checkbox"/>                   | Material Requirement          |
| <input type="checkbox"/>                   | Other                         |

### Opportunity Summary:

Contract Opportunity Announcement (COA):	Concurrent Application System (CAS) Phase 1 Implementation
Request For:	Proposal 209329 (CAS RFP or RFP)
Estimated Contract Value:	TBD
Work Location:	TBD/Various PG&E Locations
Response Due Date:	To participate in this RFP, you must register no later than December 28, 2023, 3:00 PM PT. RFP release date: December 29, 2023 Formal RFP responses are due February 2, 2024, at 3:00 PM PT.
NAICS Code / Size Standard	541511/34

### Opportunity Description:

#### Background:

Pacific Gas and Electric Company (PG&E) ([www.pge.com](http://www.pge.com)), a subsidiary of PG&E Corporation, is one of the largest combined natural gas and electric energy companies in the United States. Based in Oakland with more than 23,000 employees, the company is the primary natural gas and electric service provider for Northern and Central California. The company's 70,000-square-mile service area stretches from Eureka to the north to Bakersfield in the south and from the Pacific Ocean in the west to the Sierra Nevada in the east. PG&E delivers some of the nation's cleanest energy to 16 million people.

Pacific Gas and Electric Company (PG&E) was incorporated in California in 1905. Our customers include over 20,000 schools, 3,000 hospitals, 20,000 high-tech companies, and 700 military facilities. PG&E provides electricity to over 4.9 million customers and natural gas to over 3.9 million customers. PG&E is committed to enhancing its supply base to include contractors who can contribute to PG&E's corporate values, including diversity, safety, environmental stewardship, and corporate integrity. The RFP evaluation process is intended to provide opportunities for successful firms to expand their business with PG&E, new firms to establish business with PG&E, and for PG&E to realize reductions in costs, both internal and external, while experiencing enhanced commitment to corporate values. This will be an exciting opportunity for PG&E and its suppliers – both current and new – to reshape the way we work together and to improve PG&E's operations.

The California Public Utilities Commission (CPUC) Decision 23-05-006 (Decision)<sup>1</sup> outlines the process and timeline for Phase 1 implementation of the Income-qualified Customer Assistance Program Concurrent

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<sup>1</sup> <https://docs.cpuc.ca.gov/PublishedDocs/Published/G000/M509/K348/509348841.PDF>

Application System (CAS), as required by Senate Bill 1208 (2022)<sup>2</sup>. The Decision names PG&E to be fiscal sponsor and the lead California investor owned utility (IOU) responsible to issue this CAS RFP anticipated to release on December 29, 2023, after receiving design recommendations from the CPUC Energy Division and the CAS Working Group.

For more information on the legislative requirements for CAS, please see SB 1208 [\[link\]](#) and CAS D.23-05-006 [\[link\]](#) for CPUC requirements for CAS.

#### **Contract Opportunity Description:**

The IOUs (PG&E, SCG, SDG&E, and SCE) are looking to identify companies (Bidder) that can design, develop, and host an online statewide CAS web portal with on-going future maintenance with PG&E taking the lead to source for the development and Phase 1 implementation.

The design of the CAS platform requires enabling income-qualified customers to concurrently apply, to multiple low-income customer assistance programs, starting with the California Alternate Rates for Energy (CARE), Family Electric Rate Assistance (FERA), and Energy Savings Assistance (ESA) programs and IOU selected energy saving programs. The CAS portal will complement, rather than replace, existing application processes for the selected low-income programs. The CAS platform must be scalable to include future other assistance energy saving programs that may go beyond the IOUs programs. In addition to being capable of supporting the application programming interface and batch processes to interface with existing IOU backend systems to store, track, and extract the collected inquiry and application data in a format that complies with each IOUs data requirement.

#### **Supply Chain Responsibility Considerations:**

The selected Bidder will be encouraged to align with PG&E's Supply Chain Responsibility policies and procedures and to provide a detailed description of their internal, specific supply chain responsibility practices related to supplier diversity, environmental sustainability, and ethical business conduct.

#### **Conduct Requirements:**

Bidders, their employees, subcontractors, and sub-suppliers, must adhere to the principles and standards outlined in our Supplier Code of Conduct as they provide goods and services to PG&E which obligations are at:

<http://www.pgecorp.com/corp/about-us/compliance-ethics/program/third-party-code-conduct.page>

#### **How to Respond:**

Bidders interested in participating in this CAS RFP must:

- Register for the CAS RFP in Wood Mackenzie/PowerAdvocate event, no later than December 28, 2023, 3:00 PM PT at:  
<https://www.poweradvocate.com/pR.do?okey=209329&pubEvent=true>
- Formal RFP responses are due February 2, 2024, at 3:00 PM PT.

**If Additional Questions, contact by registering for Wood Mackenzie/Power Advocate access (see registration link above) and submit questions using the event messaging system.**

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<sup>2</sup> [https://leginfo.legislature.ca.gov/faces/billNavClient.xhtml?bill\\_id=202120220SB1208](https://leginfo.legislature.ca.gov/faces/billNavClient.xhtml?bill_id=202120220SB1208)